

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

August 31, 2015

JNP

Invoice 110830

Client 20304

Matter 00002

JNP

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2015

FEES	\$83,524.00
EXPENSES	\$2,866.84
TOTAL CURRENT CHARGES	\$86,390.84
BALANCE FORWARD	\$225,639.54
A/R Adjustments	-\$358.00
TOTAL BALANCE DUE	\$311,672.38

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Actions	8.90	\$8,199.50
AD	Asset Disposition [B130]	0.30	\$298.50
CA	Case Administration [B110]	3.50	\$1,277.50
CPO	Comp. of Prof./Others	1.70	\$1,160.50
FN	Financing [B230]	0.50	\$497.50
GC	General Creditors Comm. [B150]	1.20	\$1,107.00
HE	Hearing	5.00	\$4,975.00
NT	Non-Working Travel	13.20	\$6,257.00
PC	PSZ&J Compensation	2.60	\$835.00
PD	Plan & Disclosure Stmt. [B320]	65.90	\$58,916.50
		<u>102.80</u>	<u>\$83,524.00</u>

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
JAM	Morris, John A.	Partner	875.00	10.80	\$9,450.00
JNP	Pomerantz, Jeffrey N.	Partner	447.50	6.20	\$2,774.50
JNP	Pomerantz, Jeffrey N.	Partner	895.00	11.60	\$10,382.00
MB	Bove, Maria A.	Counsel	725.00	20.10	\$14,572.50
PJJ	Jeffries, Patricia J.	Paralegal	305.00	5.80	\$1,769.00
RJF	Feinstein, Robert J.	Partner	497.50	7.00	\$3,482.50
RJF	Feinstein, Robert J.	Partner	995.00	41.30	\$41,093.50
				<u>102.80</u>	<u>\$83,524.00</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Federal Express [E108]	\$24.47
Postage [E108]	\$67.77

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Reproduction Expense [E101]	\$337.60
Reproduction/ Scan Copy	\$51.60
Transcript [E116]	\$2,385.40
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	\$2,866.84

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Actions						
08/05/2015	RJF	AC	Telephone conference Judy Ross regarding Wood Rule 2004 motion.	0.20	995.00	\$199.00
08/19/2015	RJF	AC	Review Wood objection to 2004 motion.	0.30	995.00	\$298.50
08/19/2015	RJF	AC	Emails John A. Morris regarding response to Wood Rule 2004 motion.	0.30	995.00	\$298.50
08/19/2015	JNP	AC	Review Wood opposition to 2004 discovery.	0.10	895.00	\$89.50
08/19/2015	JAM	AC	E-mail to J. Searcy re Wood objection to 2004 discovery (.1); review and analysis of Wood objection, and e-mail to R. Feinstein, J. Pomerantz re same (1.8).	1.90	875.00	\$1,662.50
08/20/2015	RJF	AC	Draft reply to Wood objection to Rule 2004 motion.	1.00	995.00	\$995.00
08/20/2015	JAM	AC	Draft reply papers to Wood objection to 2004 motion (2.7); e-mail to R. Feinstein re reply to Wood objection to 2004 motion (.1); review R. Feinstein changes to draft reply (.2).	3.00	875.00	\$2,625.00
08/20/2015	RJF	AC	Review Scott Wood/Endeavor sale pleadings and related emails.	0.90	995.00	\$895.50
08/21/2015	RJF	AC	Review reply regarding Wood 2004.	0.20	995.00	\$199.00
08/22/2015	RJF	AC	Emails regarding Wood's purchase of Endeavor assets.	0.30	995.00	\$298.50
08/23/2015	JNP	AC	Review reply regarding Wood 2004 examination.	0.10	895.00	\$89.50
08/24/2015	JAM	AC	E-mails with R. Feinstein re status, Wood (.2); review Wood bid in Endeavour (.2).	0.40	875.00	\$350.00
08/25/2015	RJF	AC	Review and comment on draft 2004 order re Wood discovery.	0.20	995.00	\$199.00
				8.90		\$8,199.50

Asset Disposition [B130]

08/26/2015	RJF	AD	Emails regarding sale of Liberty County assets.	0.30	995.00	\$298.50
				0.30		\$298.50

Case Administration [B110]

08/04/2015	PJJ	CA	Update critical dates, calendar entries and reminders.	0.40	305.00	\$122.00
08/11/2015	MB	CA	Telephone conference with P. Justie re status of cases.	0.20	725.00	\$145.00
08/12/2015	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.30	305.00	\$91.50
08/13/2015	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.30	305.00	\$91.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/17/2015	PJJ	CA	Update critical dates memo, calendar and reminders.	0.40	305.00	\$122.00
08/20/2015	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.10	305.00	\$30.50
08/24/2015	MB	CA	Review critical dates memo and scheduling emails from 8/17-8/23.	0.30	725.00	\$217.50
08/25/2015	PJJ	CA	Update critical dates, calendar entries and reminders.	0.20	305.00	\$61.00
08/26/2015	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.30	305.00	\$91.50
08/28/2015	PJJ	CA	Telephone call with Court Call re telephonic appearance for 9/1 hearing.	0.30	305.00	\$91.50
08/28/2015	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.50	305.00	\$152.50
08/31/2015	PJJ	CA	Update critical dates, calendar entries and reminders.	0.20	305.00	\$61.00
				3.50		\$1,277.50

Comp. of Prof./Others

08/12/2015	MB	CPO	Revise CNO for Conway's first monthly fee application.	0.10	725.00	\$72.50
08/12/2015	MB	CPO	Review and comment on Conway second monthly fee application; emails with B. Gaston re same.	0.20	725.00	\$145.00
08/12/2015	MB	CPO	Telephone conference with M. Sedigh re Conway fee application.	0.10	725.00	\$72.50
08/12/2015	MB	CPO	Review Conway McKenzie's first fee application re M. Sedigh question.	0.10	725.00	\$72.50
08/13/2015	RJF	CPO	Review Alix monthly compensation report.	0.20	995.00	\$199.00
08/13/2015	PJJ	CPO	Prepare Conway's 3rd fee statement for service.	0.30	305.00	\$91.50
08/13/2015	MB	CPO	Review revised Conway fee application; email to Searcy re filing.	0.20	725.00	\$145.00
08/13/2015	MB	CPO	Review draft Conway McKenzie second monthly fee application.	0.50	725.00	\$362.50
				1.70		\$1,160.50

Financing [B230]

08/28/2015	RJF	FN	Emails regarding extension of DIP financing.	0.20	995.00	\$199.00
08/31/2015	RJF	FN	Review new DIP budget.	0.30	995.00	\$298.50
				0.50		\$497.50

General Creditors Comm. [B150]

08/04/2015	RJF	GC	Call with Chevron's counsel regarding case status	0.30	995.00	\$298.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/07/2015	JNP	GC	Conference with Committee Members regarding status and follow-up with Robert J. Feinstein.	0.20	895.00	\$179.00
08/13/2015	MB	GC	Revise committee members expense letters.	0.10	725.00	\$72.50
08/14/2015	JNP	GC	Conference with C. Stephens regarding status.	0.20	895.00	\$179.00
08/25/2015	RJF	GC	Email to committee regarding outcome of hearings, plan status.	0.20	995.00	\$199.00
08/26/2015	JNP	GC	Conference with C. Stephens regarding critical vendor claims.	0.20	895.00	\$179.00
				1.20		\$1,107.00

Hearing

08/19/2015	RJF	HE	Prepare for 8/25/15 hearings.	0.40	995.00	\$398.00
08/21/2015	RJF	HE	Prepare for hearings on exclusivity, 2004 motion and 9019 settlement.	0.80	995.00	\$796.00
08/25/2015	RJF	HE	Prepare for omnibus hearings.	1.00	995.00	\$995.00
08/25/2015	RJF	HE	Attend omnibus hearings.	1.00	995.00	\$995.00
08/31/2015	RJF	HE	Attend hearing, status conference on 1113(e) motion.	1.80	995.00	\$1,791.00
				5.00		\$4,975.00

Non-Working Travel

08/24/2015	JNP	NT	Travel to meeting in Dallas with debtor and S. Wood. (Billed at 1/2 rate)	3.60	447.50	\$1,611.00
08/24/2015	JNP	NT	Travel back from settlement meeting. (Billed at 1/2 rate)	2.60	447.50	\$1,163.50
08/24/2015	RJF	NT	Nonworking travel to Dallas for meeting regarding plan and 8/25/15 omnibus hearing. (Billed at 1/2 rate)	3.00	497.50	\$1,492.50
08/25/2015	RJF	NT	Nonworking travel to New York. (Billed at 1/2 rate)	4.00	497.50	\$1,990.00
				13.20		\$6,257.00

PSZ&J Compensation

08/12/2015	MB	PC	Revise CNO for PSZJ second fee application.	0.10	725.00	\$72.50
08/13/2015	PJJ	PC	Draft PSZJ 's third monthly fee statement.	1.80	305.00	\$549.00
08/27/2015	PJJ	PC	Revise July fee application.	0.40	305.00	\$122.00
08/31/2015	PJJ	PC	Finalize July fee application.	0.30	305.00	\$91.50
				2.60		\$835.00

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Plan & Disclosure Stmt. [B320]						
08/01/2015	JNP	PD	Conference with Robert J. Feinstein regarding settlement issues.	0.20	895.00	\$179.00
08/01/2015	JNP	PD	Conference with Robert J. Feinstein and R. Kampfner regarding settlement agreement.	0.60	895.00	\$537.00
08/01/2015	RJF	PD	Review draft settlement agreement (.3), telephone conference with Jeff N. Pomerantz regarding same (.3), telephone conference with Kampfner and Jeff N. Pomerantz regarding same (.6)	1.20	995.00	\$1,194.00
08/02/2015	JNP	PD	Review proposed term sheet and emails regarding same.	0.20	895.00	\$179.00
08/02/2015	RJF	PD	Emails Jeff N. Pomertantz regarding plan term sheet (.2), telephone conference with Kampfner regarding bank settlement (.1)	0.30	995.00	\$298.50
08/03/2015	RJF	PD	Office conferences with Maria Bove regarding 9019 motion, continued negotiation of settlement agreement with Kampfner	1.30	995.00	\$1,293.50
08/03/2015	JNP	PD	Conference with B.Roof regarding Plan issues.	0.20	895.00	\$179.00
08/03/2015	JNP	PD	Conference with Robert J. Feinstein regarding Plan issues.	0.10	895.00	\$89.50
08/03/2015	JNP	PD	Email to B. Roof and B. Erens regarding Plan issues.	0.10	895.00	\$89.50
08/03/2015	RJF	PD	Telephone conference with Brad Ehrens regarding plan issues, bank settlement	0.30	995.00	\$298.50
08/03/2015	MB	PD	Draft application to shorten time on Rule 9019 bank settlement motion and order.	1.10	725.00	\$797.50
08/03/2015	MB	PD	Review revised plan term sheet.	0.30	725.00	\$217.50
08/03/2015	MB	PD	Revise Rule 9019 motion re bank settlement.	2.20	725.00	\$1,595.00
08/03/2015	MB	PD	Review plan term sheet.	0.30	725.00	\$217.50
08/03/2015	MB	PD	Research re 9019 motions in Texas (.5); draft 9019 motion re bank settlement (1.1).	1.60	725.00	\$1,160.00
08/04/2015	JNP	PD	Conference with Robert J. Feinstein regarding settlement issues.	0.20	895.00	\$179.00
08/04/2015	JNP	PD	Email to B. Roof and B. Erens regarding Plan issues.	0.10	895.00	\$89.50
08/04/2015	RJF	PD	Telephone conference with Searcy regarding 9019 Settlement, plan issues	0.30	995.00	\$298.50
08/04/2015	RJF	PD	Review revised settlement agreement with Beal Bank (.2), telephone conference with Kampfner regarding same (.4)	0.60	995.00	\$597.00
08/04/2015	RJF	PD	Office conference with Maria Bove regarding plan issues, bank settlement, exclusivity	0.40	995.00	\$398.00
08/04/2015	RJF	PD	Telephone conference with Ehrens regarding	0.30	995.00	\$298.50

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			settlement agreement			
08/04/2015	RJF	PD	Telephone conference with Jeff N. Pomerantz regarding settlement agreement issues	0.30	995.00	\$298.50
08/04/2015	RJF	PD	Telephone conference with Kampfner regarding settlement agreement and regarding drafts of agreement	1.00	995.00	\$995.00
08/04/2015	RJF	PD	Review debtor's exclusivity motion, related emails	0.50	995.00	\$497.50
08/04/2015	MB	PD	Office conference with R. Feinstein re settlement issues.	0.20	725.00	\$145.00
08/04/2015	MB	PD	Review revised settlement agreement.	0.20	725.00	\$145.00
08/04/2015	MB	PD	Office conference with R. Feinstein re bank settlement agreement and plan term sheet issues.	0.20	725.00	\$145.00
08/04/2015	MB	PD	Revise bank settlement 9019 motion (.7); and motion to shorten time re same (.4).	1.10	725.00	\$797.50
08/04/2015	MB	PD	Revise bank settlement 9019 motion and motion to shorten (.8); review email re settlement terms (.1).	0.90	725.00	\$652.50
08/04/2015	MB	PD	Office conference with R. Feinstein re changes to bank settlement.	0.10	725.00	\$72.50
08/04/2015	MB	PD	Further revise bank settlement motion and motion to shorten; revise orders on same.	0.50	725.00	\$362.50
08/05/2015	JAM	PD	Review motion to extend exclusivity (.6); prepare deposition notice for B. Roof (ERG) (.6); prepare document requests (ERG) (1.7); e-mails with R. Feinstein re discovery, status (.2); review Plan Term Sheet (.3); e-mails with R. Feinstein re settlement; discovery (.3).	3.70	875.00	\$3,237.50
08/05/2015	RJF	PD	Further negotiation of Bank Settlement agreement and drafting of 9019 Motion, telephone conferences Kampfner, Searcy and office conferences with Maria Bove regarding same	1.30	995.00	\$1,293.50
08/05/2015	JNP	PD	Review emails regarding settlement and plan issues.	0.20	895.00	\$179.00
08/05/2015	RJF	PD	Office conference with John Morris regarding exclusivity (.3), draft declaration in opposition to exclusivity motion (.3)	0.60	995.00	\$597.00
08/05/2015	RJF	PD	Email to Committee regarding Bank Settlement	0.20	995.00	\$199.00
08/05/2015	RJF	PD	Telephone conference with Young regarding plan issues	0.30	995.00	\$298.50
08/05/2015	RJF	PD	Review Wood plan term sheet (.5); internal emails regarding same (.5).	0.80	995.00	\$796.00
08/05/2015	MB	PD	Revise Rule 9019 bank settlement motion re bank comments.	0.70	725.00	\$507.50
08/05/2015	MB	PD	Review document request re exclusivity motion and deposition notice.	0.20	725.00	\$145.00

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08/05/2015	MB	PD	Review Debtors' plan term sheet.	0.20	725.00	\$145.00
08/05/2015	MB	PD	Review R. Feinstein emails re exclusivity/discovery.	0.10	725.00	\$72.50
08/05/2015	MB	PD	Review motion to extend exclusivity; research re same.	0.30	725.00	\$217.50
08/06/2015	JAM	PD	Revise exclusivity discovery demands (.4); communications with R. Feinstein, M. Bove re exclusivity discovery demands (.2).	0.60	875.00	\$525.00
08/06/2015	RJF	PD	Finalize bank settlement agreement (.4); and 9019 motion (.5).	0.90	995.00	\$895.50
08/06/2015	RJF	PD	Emails with Erens regarding exclusivity motion, discovery.	0.20	995.00	\$199.00
08/06/2015	RJF	PD	Office conferences with John A. Morris regarding exclusivity discovery.	0.20	995.00	\$199.00
08/06/2015	RJF	PD	Office conferences with Maria Bove regarding research on transferring litigation claims to a trust.	0.30	995.00	\$298.50
08/06/2015	MB	PD	Finalize Rule 9019 bank settlement motion.	0.50	725.00	\$362.50
08/06/2015	MB	PD	Revise Rule 9019 bank settlement motion per bank comments (.4); office conferences with R. Feinstein re same (.1); emails re same (.1).	0.60	725.00	\$435.00
08/06/2015	MB	PD	Finalize exhibits to Rule 9019 bank settlement motion; office conference with R. Feinstein re status.	0.20	725.00	\$145.00
08/06/2015	MB	PD	Review document requests re exclusivity and email comments re same internally.	0.10	725.00	\$72.50
08/06/2015	MB	PD	Revise Rule 9019 bank settlement motion, order, motion to shorten time and order and settlement agreement.	0.70	725.00	\$507.50
08/07/2015	JAM	PD	Review/revise discovery demands re exclusivity (.2); e-mails with R. Feinstein re discovery (.2).	0.40	875.00	\$350.00
08/07/2015	RJF	PD	Emails to Erens regarding exclusivity, [REDACTED] discovery requests.	0.40	995.00	\$398.00
08/07/2015	MB	PD	Research re [REDACTED]	0.30	725.00	\$217.50
08/07/2015	MB	PD	Review docket re notice for expedited hearing on Rule 9019 bank settlement motion; draft notice re 9019 motion.	0.30	725.00	\$217.50
08/09/2015	RJF	PD	Telephone conference with Chris Ryan regarding plan issues.	0.30	995.00	\$298.50
08/11/2015	JAM	PD	Telephone conference with R. Feinstein, B. Erens re settlement, exclusivity discovery.	0.60	875.00	\$525.00
08/11/2015	JNP	PD	Review and respond to emails from Robert J. Feinstein regarding settlement status; Review related documents.	0.20	895.00	\$179.00

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08/11/2015	RJF	PD	Telephone conference with Kampfner regarding plan issues.	0.30	995.00	\$298.50
08/11/2015	RJF	PD	Telephone conference with Erens, John A. Morris regarding plan issues, exclusivity discovery.	0.80	995.00	\$796.00
08/11/2015	MB	PD	Begin drafting objection to exclusivity motion (.8); research re same (.6); office conference with R. Feinstein re same (.1)..	1.50	725.00	\$1,087.50
08/12/2015	JNP	PD	Conference with Robert J. Feinstein regarding Plan related issues.	0.50	895.00	\$447.50
08/12/2015	RJF	PD	Telephone conferences with Kampfner regarding plan issues.	0.30	995.00	\$298.50
08/12/2015	RJF	PD	Telephone conferences with Jeffrey N. Pomerantz regarding plan issues.	0.40	995.00	\$398.00
08/12/2015	RJF	PD	Emails regarding plan issues.	0.20	995.00	\$199.00
08/12/2015	RJF	PD	Review debtor notice regarding plan.	0.10	995.00	\$99.50
08/12/2015	RJF	PD	Review discovery production regarding exclusivity.	0.30	995.00	\$298.50
08/12/2015	MB	PD	Telephone conference with R. Feinstein re plan issues, exclusivity, discovery re same.	0.20	725.00	\$145.00
08/13/2015	JNP	PD	Conference with J. Searcy, C. Ryan, B. Gaston and Robert J. Feinstein regarding settlement and Plan issues.	0.80	895.00	\$716.00
08/13/2015	JAM	PD	Telephone conference with R. Feinstein re status, settlement (.2).	0.20	875.00	\$175.00
08/13/2015	RJF	PD	Telephone conference with Maria Bove regarding plan status.	0.40	995.00	\$398.00
08/13/2015	RJF	PD	Call with Ryan, Young, Searcy, Jeffrey N. Pomerantz regarding plan issues.	0.80	995.00	\$796.00
08/13/2015	MB	PD	Review notice of cancellation of sale deadlines and plan terms; telephone conference with R. Feinstein re same.	0.20	725.00	\$145.00
08/14/2015	JNP	PD	Conference with B. Erens, T. Howley and Robert J. Feinstein regarding settlement meeting.	0.30	895.00	\$268.50
08/14/2015	JNP	PD	Conference with Robert J. Feinstein regarding settlement and related issues.	0.10	895.00	\$89.50
08/14/2015	RJF	PD	Call with Jeffrey N. Pomerantz, Erens regarding Plan.	0.40	995.00	\$398.00
08/14/2015	RJF	PD	Emails Jones Day regarding exclusivity bridge order, meeting to discuss Plan.	0.30	995.00	\$298.50
08/14/2015	MB	PD	Office conference with R. Feinstein re plan issues; status.	0.10	725.00	\$72.50
08/17/2015	RJF	PD	Telephone conference with Erin Schmidt regarding 9019 motion to approve bank settlement.	0.30	995.00	\$298.50

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08/18/2015	JNP	PD	Conference with Robert J. Feinstein regarding status and meeting re Plan.	0.10	895.00	\$89.50
08/18/2015	RJF	PD	Telephone conference with Beckham regarding plan issues.	0.40	995.00	\$398.00
08/19/2015	RJF	PD	Review Wood objection to 9019 settlement with bank.	0.30	995.00	\$298.50
08/19/2015	RJF	PD	Emails regarding exclusivity bridge order.	0.30	995.00	\$298.50
08/19/2015	RJF	PD	Review draft exclusivity bridge order and emails with debtors' counsel regarding same.	0.30	995.00	\$298.50
08/19/2015	RJF	PD	Emails Erens regarding form of exclusivity bridge order.	0.30	995.00	\$298.50
08/20/2015	RJF	PD	Emails Erens regarding exclusivity bridge order.	0.30	995.00	\$298.50
08/21/2015	RJF	PD	Emails regarding plan settlement meeting, related issues.	0.30	995.00	\$298.50
08/23/2015	RJF	PD	Emails Kampfner regarding Wood issues.	0.10	995.00	\$99.50
08/24/2015	JNP	PD	Conference with Robert J. Feinstein regarding meeting with debtor and S. Wood.	0.10	895.00	\$89.50
08/24/2015	JNP	PD	Pre-meeting with Committee professionals to discuss settlement meeting.	0.50	895.00	\$447.50
08/24/2015	JNP	PD	Participate in part of all hands settlement meeting.	2.00	895.00	\$1,790.00
08/24/2015	JNP	PD	Conference with Robert J. Feinstein regarding meeting results.	0.20	895.00	\$179.00
08/24/2015	RJF	PD	Telephone conference with Ryan regarding plan issues.	0.30	995.00	\$298.50
08/24/2015	RJF	PD	Telephone conference with Jeffrey N. Pomerantz regarding plan issues.	0.20	995.00	\$199.00
08/24/2015	RJF	PD	All hands meeting at Jones Day Dallas to discuss Plan.	5.30	995.00	\$5,273.50
08/24/2015	MB	PD	Review R. Feinstein 8/17 - 8/23 emails re plan issues and settlement meeting.	0.20	725.00	\$145.00
08/24/2015	MB	PD	Research re exclusivity re pressure on creditors) (.8); email to R. Feinstein re same (.1).	0.90	725.00	\$652.50
08/25/2015	RJF	PD	Telephone conference with Maria Bove regarding plan issues.	0.30	995.00	\$298.50
08/25/2015	MB	PD	Telephone conference with R. Feinstein re settlement and plan terms.	0.30	725.00	\$217.50
08/27/2015	JNP	PD	Review emails regarding Plan issues.	0.10	895.00	\$89.50
08/27/2015	RJF	PD	Emails debtors counsel regarding plan status, exclusivity.	0.30	995.00	\$298.50
08/27/2015	RJF	PD	Initial review of draft ERG plan, related emails.	0.50	995.00	\$497.50
08/28/2015	JNP	PD	Conference with Robert J. Feinstein regarding plan	0.10	895.00	\$89.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			issues and status.			
08/28/2015	RJF	PD	Review and comment on exclusivity stipulation, emails regarding same.	0.30	995.00	\$298.50
08/28/2015	RJF	PD	Review Wood plan term sheet, provide comments to same.	0.80	995.00	\$796.00
08/29/2015	JNP	PD	Review and comment on S. Wood term plan sheet.	0.30	895.00	\$268.50
08/29/2015	JNP	PD	Begin to review Plan.	0.50	895.00	\$447.50
08/29/2015	RJF	PD	Review and comment on draft Plan.	1.30	995.00	\$1,293.50
08/29/2015	RJF	PD	Emails regarding Wood settlement proposal with Jeffrey N. Pomerantz, Ryan et al.	0.40	995.00	\$398.00
08/30/2015	RJF	PD	Continued review of draft plan.	0.80	995.00	\$796.00
08/31/2015	JNP	PD	Finish reviewing Plan and provide comments.	3.00	895.00	\$2,685.00
08/31/2015	JNP	PD	Review emails regarding Plan process and related issues.	0.10	895.00	\$89.50
08/31/2015	RJF	PD	Draft email to Beckham with comments to Wood term sheet.	0.30	995.00	\$298.50
08/31/2015	RJF	PD	Continued review of draft plan.	0.80	995.00	\$796.00
08/31/2015	RJF	PD	Telephone conference with Jeffrey N. Pomerantz regarding plan issues.	0.30	995.00	\$298.50
08/31/2015	RJF	PD	Office conference with Maria Bove regarding plan issues.	0.30	995.00	\$298.50
08/31/2015	RJF	PD	Email Erens regarding plan issues.	0.30	995.00	\$298.50
08/31/2015	MB	PD	Review and comment on plan.	1.60	725.00	\$1,160.00
08/31/2015	MB	PD	Research re corporate organizational chart.	0.10	725.00	\$72.50
08/31/2015	MB	PD	Office conference with R. Feinstein re plan issues.	0.20	725.00	\$145.00
				65.90		\$58,916.50

TOTAL SERVICES FOR THIS MATTER:

\$83,524.00

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Expenses

08/03/2015	TR	Transcript [E116] eLitigation services, Inv. 2617, R. Mori	2,385.40
08/06/2015	PO	20304.00002 :Postage Charges for 08-06-15	44.64
08/06/2015	RE	(816 @0.20 PER PG)	163.20
08/06/2015	RE	(192 @0.20 PER PG)	38.40
08/06/2015	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
08/06/2015	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/06/2015	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
08/06/2015	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
08/06/2015	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/07/2015	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
08/13/2015	PO	20304.00002 :Postage Charges for 08-13-15	23.13
08/13/2015	RE	(675 @0.20 PER PG)	135.00
08/13/2015	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/13/2015	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
08/13/2015	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
08/13/2015	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/13/2015	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
08/13/2015	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
08/13/2015	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
08/17/2015	FE	20304.00002 FedEx Charges for 08-17-15	14.60

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08/17/2015	FE	20304.00002 FedEx Charges for 08-17-15	9.87
08/17/2015	RE	(5 @0.20 PER PG)	1.00
08/20/2015	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20
08/20/2015	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
08/20/2015	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
08/24/2015	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
08/24/2015	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
08/26/2015	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
08/27/2015	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
08/31/2015	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
08/31/2015	RE2	SCAN/COPY (56 @0.10 PER PG)	5.60

Total Expenses for this Matter

\$2,866.84

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REMITTANCE ADVICE

Please include this Remittance Advice with your payment

For current services rendered through 08/31/2015

Total Fees	\$83,524.00
Chargeable costs and disbursements	\$2,866.84
Total Due on Current Invoice.....	\$86,390.84

Outstanding Balance from prior Invoices as of 08/31/2015 (May not reflect recent payments)

Invoice Number	Invoice Date	Fees Billed	Expenses Billed	Balance Due
110172	05/31/2015	\$286,679.50	\$5,132.32	\$57,335.90
110464	06/30/2015	\$292,140.75	\$29,223.94	\$58,428.15
110739	07/31/2015	\$97,459.50	\$12,415.99	\$109,517.49
Total Amount Due on Current and Prior Invoices				\$311,672.38